



*How to...*

## *View membership details*

- ✓ **Scheme membership details**
- ✓ **Transfer in details**
- ✓ **Service breaks**



THE ROYAL COUNTY OF  
**BERKSHIRE**  
PENSION FUND

# Membership Details

Select Employment
Member Search
Personal Details
New Starter Creation
Benefit Calculation
<b>Membership Details</b>
Financial Details
Member Update ▶
Documentation ▶
Reporting ▶
Security Options ▶
Logout
Help

The “**Membership Details**” page displays the name of the member’s current employer and the date at which their current employment conditions apply.

## Membership Details

<b>Current Employer</b>	<b>RBWM</b>	<b>Full/Part Time</b>	<b>Part</b>
<b>Start Date</b>	<b>01/06/2008</b>	<b>Hours/Full Time %</b>	<b>58.44115</b>
<b>Date Joined Employer</b>	<b>01/04/2008</b>	<b>Date Joined Scheme</b>	<b>01/04/2008</b>

Employer	Start Date	End Date	Service (years/days)	Full/Part Time/Transfer	Part Time %
RBWM	01/04/2008	31/05/2008	00/021	Part	34.2872
BRACKNELL FOREST BC	01/01/2005	31/03/2008	03/090	Full	

# Transfer Details

Member Search
Personal Details
New Starter Creation
Benefit Calculation
Membership Details
<b>Transfer Details</b>
Financial Details
AVCs / Added Years
Nominees / Beneficiaries
Member Update ▶
Documentation ▶
Reporting ▶
Security Options ▶
Logout
Help

If the member has transferred in previous pension membership the “**Transfer Details**” page displays details of up to three transfer values and includes the:

- **Name of the transferring scheme**
- **Date on which the transfer was received**
- **Amount of transfer value**

<b>Transfer Details</b>			
<b>Current Employer</b>	<b>RBWM</b>	<b>Full/Part Time</b>	<b>Full</b>
<b>Start Date</b>	<b>12/04/2010</b>	<b>Hours/Full Time %</b>	
<b>Date Joined Employer</b>	<b>12/04/2010</b>	<b>Date Joined Scheme</b>	<b>12/04/2010</b>
<hr/>			
<b>Transferring Scheme</b>	<b>Date Received</b>	<b>Amount</b>	<b>Service (years/days)</b>

# Service Breaks

The Service Breaks page displays details of any breaks in service and includes Start and End Dates for the break, the reason for the break and whether the member was full-time or part-time during the break period.

Member Search
Personal Details
New Starter Creation
Benefit Calculation
Membership Details
<b>Service Breaks</b>
Financial Details
Member Update
Documentation
Reporting
Security Options
Logout
Help

By clicking on the “**Service Breaks**” option you will be presented with the following screen summarising the member’s information.

Service Breaks				
Current Employer	RBWM	Full/Part Time	Part	
Start Date	21/07/2014	Hours/Full Time %	18.50/37.00	
Date Joined Employer	22/09/2003	Date Joined Scheme	22/09/2003	
Start Date	End Date	Reason	Full/Part Time	Part Time %
30/11/2011	30/11/2011	Conts Paid Back	Full	

**Please note that if a member has had no break in service, this option will not appear on the navigation menu.**



*How to...*

## *View financial details*

- ✓ **Financial details display**
- ✓ **Additional contracts screen display**



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# Financial Details

The Financial Details page displays the following financial information:

- The current employer
- The date on which employment commenced
- The basic contribution rate
- The latest pensionable pay amount

Member Search
Personal Details
New Starter Creation
Benefit Calculation
Membership Details
Transfer Details
<b>Financial Details</b>
AVCs / Added Years
Nominees / Beneficiaries
Member Update ▶
Documentation ▶
Reporting ▶
Security Options ▶
Configuration ▶
Logout
Help

By clicking on the “**Financial Details**” option you will be presented with the following screen summarising the member’s financial information.

## Financial Details

<b>Current Employer</b>	1	WOKINGHAM BC
<b>Start Date</b>	2	01/01/2001
<b>Basic Contribution Rate</b>	3	6.50%
<hr/>		
<b>Pensionable Pay as at</b>	4	01/01/2001
<b>Amount</b>	5	?22,000.00

6 Please see AVCs and Added years for details of any additional contributions.

1	<b>CURRENT EMPLOYER</b>	This displays the member's current employer within the Berkshire Pension Fund
2	<b>START DATE</b>	Effective date that member commenced LGPS contributions with current employer within the Berkshire Pension Fund
3	<b>BASIC CONTRIBUTION RATE</b>	Employee % contribution rate
4	<b>PENSIONABLE PAY AS AT...</b>	Displays the date the pensionable pay figure detailed in 'Amount' has been calculated to
5	<b>AMOUNT</b>	Pensionable pay value (£) from the date stated above
6	<b>AVCs &amp; ADDED YEARS</b>	If the member is paying additional contributions in the form of AVCs, Added Years, ARCs or APCs these can be viewed on the AVCs / Additional Contracts section

## AVCs / Additional Pension Contracts

Member Search
Personal Details
New Starter Creation
Benefit Calculation
Membership Details
Financial Details
<b>AVCs / Added Years</b>
Member Update ▶
Documentation ▶
Reporting ▶
Security Options ▶
Configuration ▶
Logout
Help

The AVCs and **Additional Pension Contracts** page displays the following information:

- The type of contract
  - **In house AVC** (with Prudential)
  - **Added Years** (60ths or 80ths)
  - **Additional Regular Contributions** (ARCs)
  - **Additional Pension Contributions** (APCs)
- The percentage rate or monetary amount of the additional contribution
- The date on which the contract commenced
- The date on which the contract finished or is due to finish
- The amount of service purchased in years and days, if applicable

Please note if a member has an In-house AVC. The value of this will not be displayed in this section. Details of the AVC value will be held separately with the Prudential.

### AVCs and Added Years Details

<b>Current Employer</b>	<b>READING BC</b>			
<b>Start Date</b>	<b>01/04/2014</b>			
<b>Basic Contribution Rate</b>	<b>6.80%</b>			
Contract Type	Percentage	Contract Start Date	Completion Date	Service Purchase (years/days)
Added Service(60ths)	9.0	01/07/2006	31/08/2008	00/174
Added Service(60ths)	9.0	01/09/2008	30/06/2017	02/317
In-House AVC	N/A	01/02/2012	30/06/2017	N/A
In-House AVC	N/A	01/06/2013	30/06/2017	N/A
In-House AVC	N/A	01/10/2015	30/06/2017	N/A

